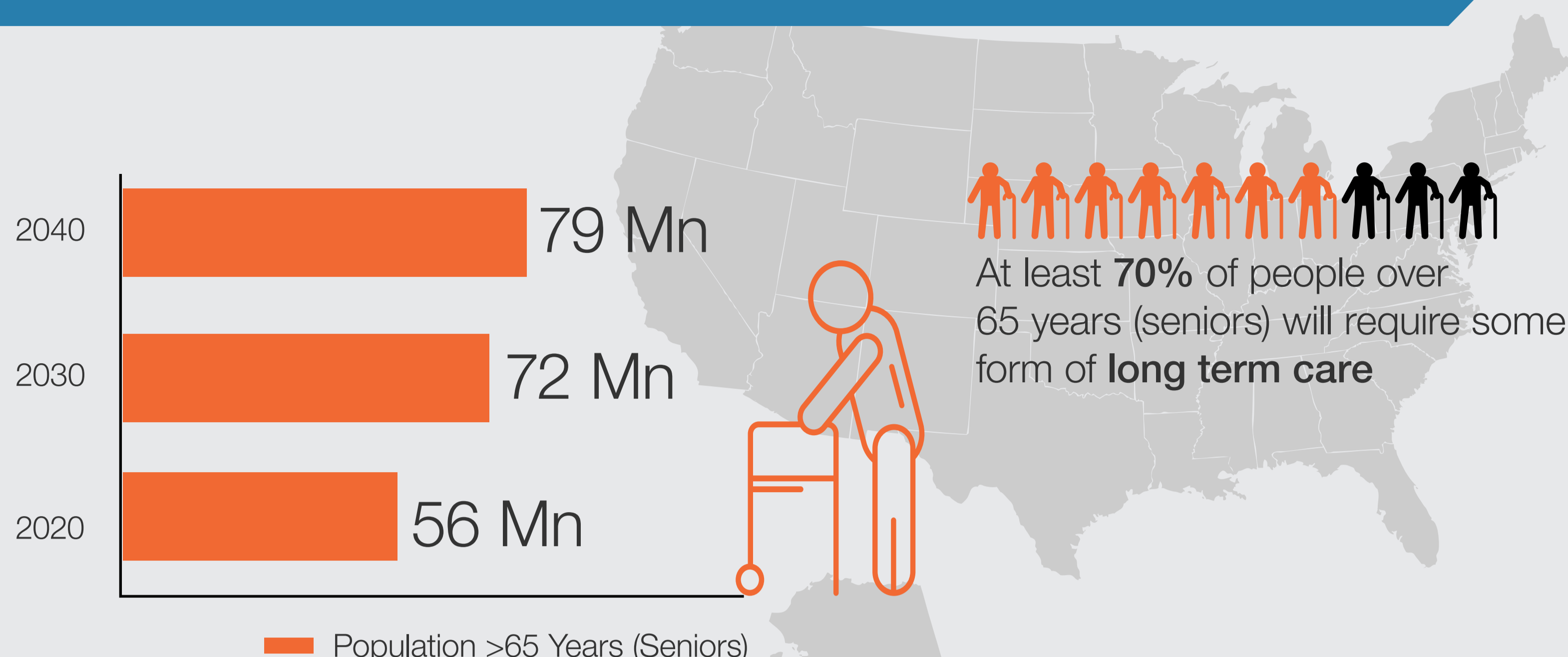


Wi-Fi

Redefining the Future of Assisted Living



The Nation is Aging With Rising Elderly Population



Assisted Living A Driver for Social and Cultural Change in Long Term Care



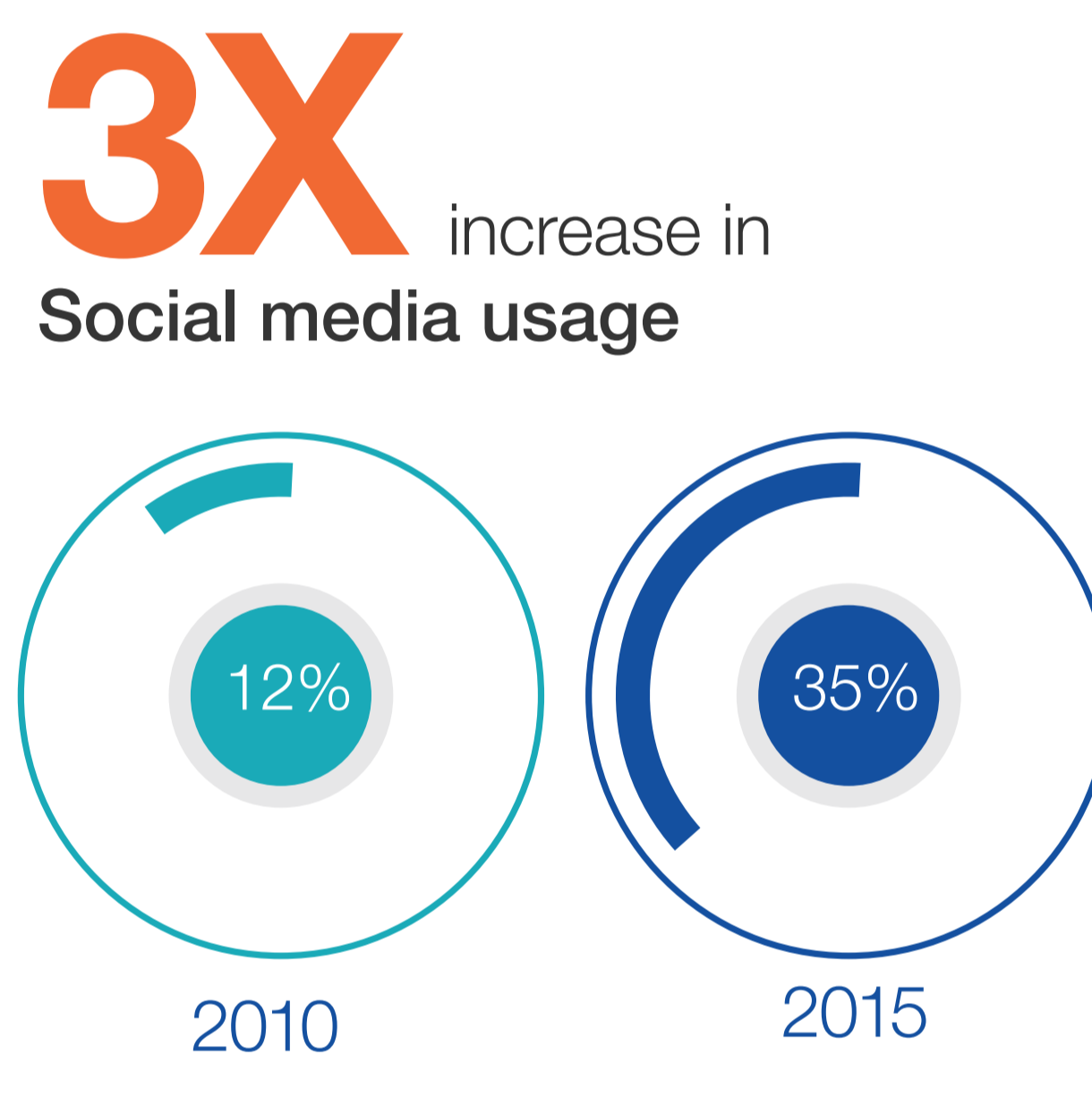
> 800K seniors live in resident care community any given day (Projected to be >1 Mn by 2025)

> \$24 Bn Market

Seniors are Tech-Savvy and Need Wi-Fi to Keep Them Connected

6 in 10 seniors are online

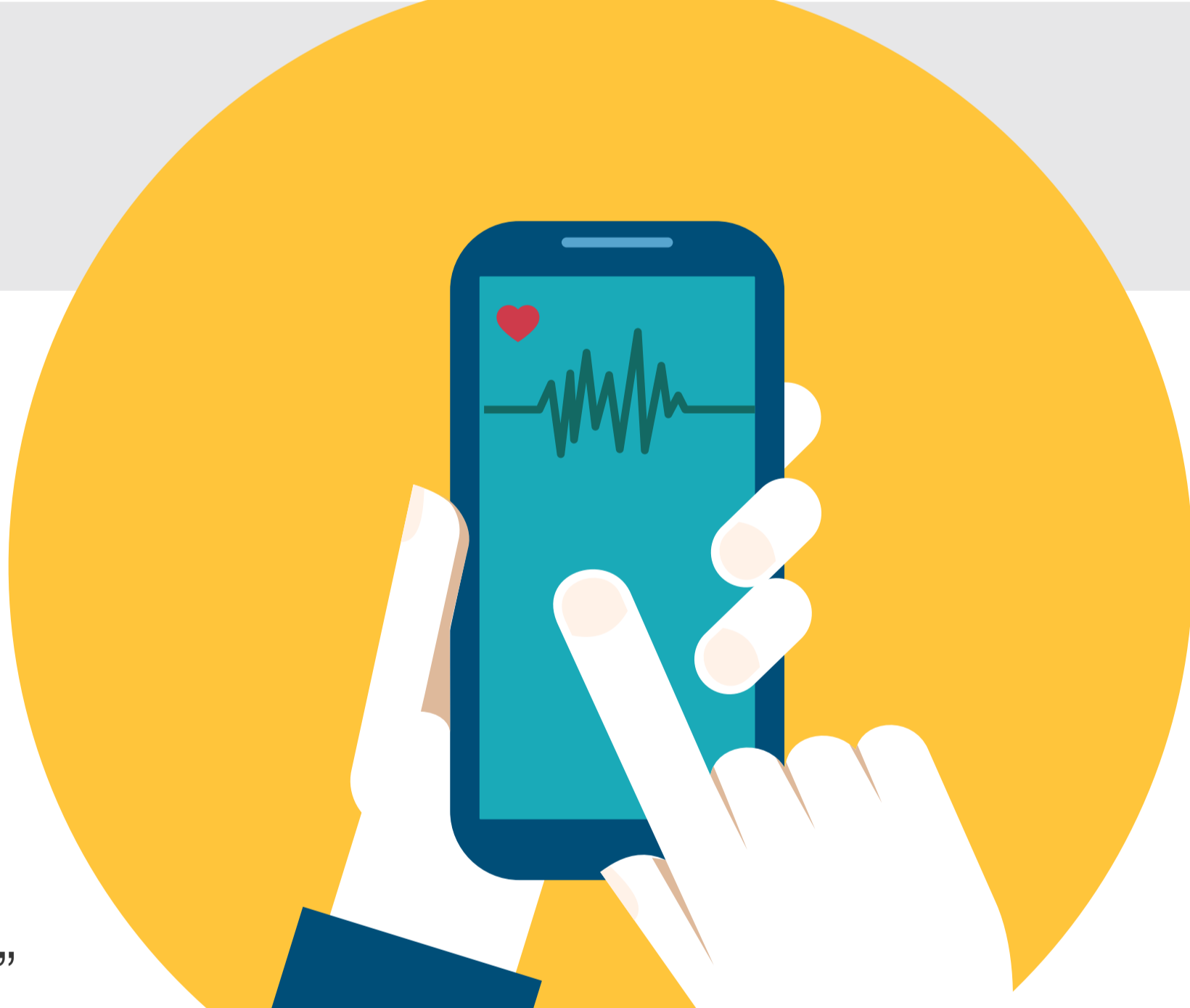
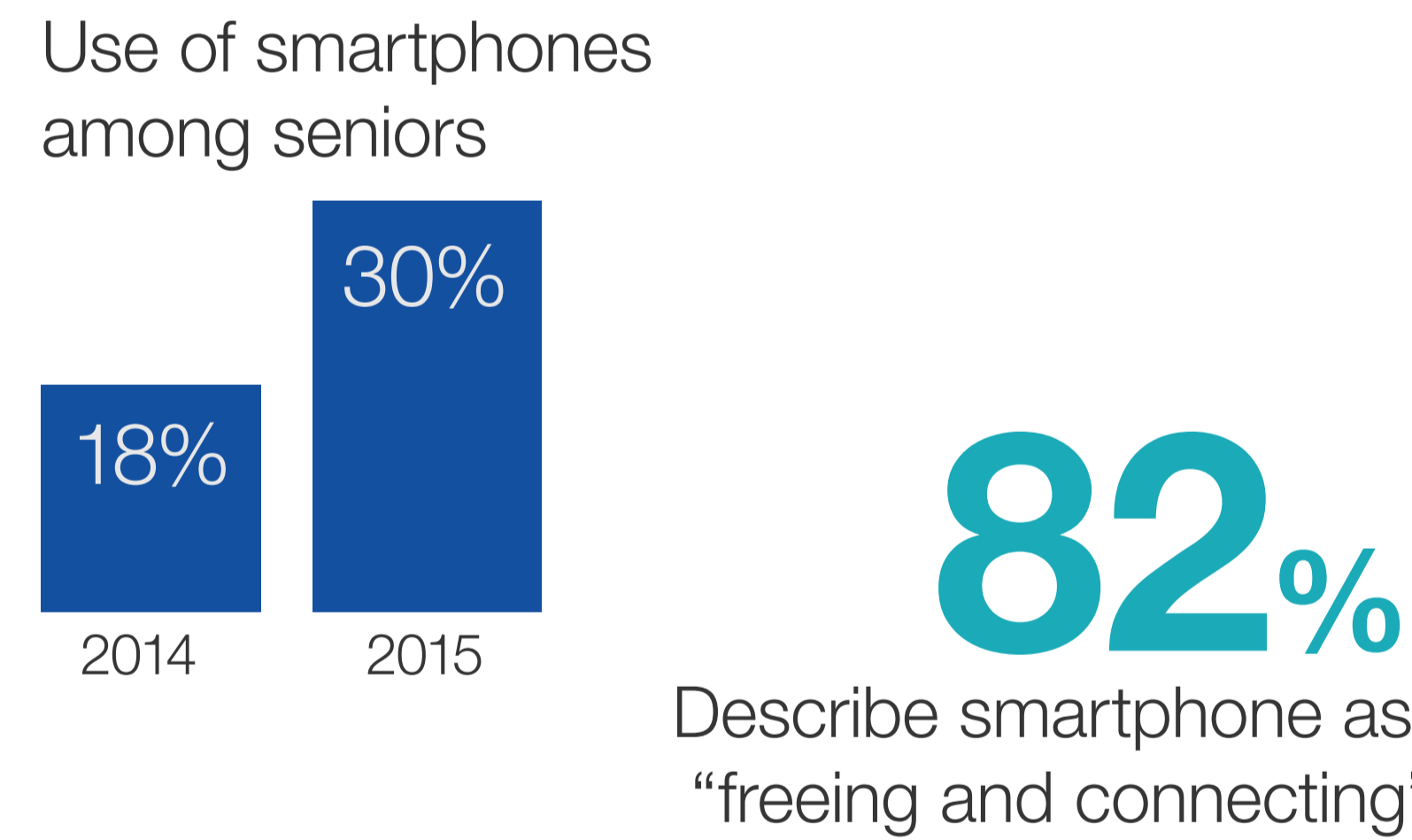
4 in 10 seniors are online **everyday**



Top Motivations to Go Online

- Shopping
- Healthcare information
- 66%** seniors want healthcare solutions delivered online
- Social Media
- Video Chat
- Email

Increased Ownership of Smartphones



Wi-Fi is Enabling Modern Healthcare Technology, Resulting in Smart Aging and Significant Savings

- >55%** Of senior living organizations have **Social Connectivity**
- >26%** Of senior living organizations have **Resident access to Video conferencing**
- >55%** Of senior living organizations have **Electronic Point of Care**
- IoT-Enabled Remote Patient Monitoring**
 - \$15 Bn Opportunity
 - \$200 Bn Potential Saving
- >75%** **Electronic Medical Records** adopted by senior living organizations
- 28%** Reduction in emergency visits by senior residents through **Telemedicine**
 - \$12 Bn Opportunity
 - \$100 Bn Potential Saving

